

Lucosky Brookman 2024 Year In Review

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Introduction

"Lucosky Brookman puts your success first. We believe in creating meaningful connections with our clients while delivering the results that drive their business forward. Our approach combines personal commitment with proven performance."

Joseph Lucosky, Managing Partner



Lucosky Brookman is a corporate and litigation law firm with offices in New York, New Jersey, Pennsylvania, Texas, Washington D.C., and Kansas City, representing both domestic and international clients in sophisticated corporate and securities transactions, mergers and acquisitions, SPACs, De-SPACs, secured and unsecured lending transactions, PIPE investments, intellectual property issues, corporate tax matters, complex litigation, dispute resolution, white collar defense, insurance coverage and defense, and regulatory matters.

The Firm was established to serve clients in the emerging and middle markets. It is our mission to provide exceptional legal representation by listening to our clients and anticipating their needs. Each year, Lucosky Brookman publishes an annual progress report in order to examine current trends for emerging growth companies in the legal marketplace, as well as to highlight the accomplishments and milestones of the Firm in the prior year.

On behalf of the Firm, it is our pleasure to welcome you to our **2024 YEAR IN REVIEW.**

"Our mission is to achieve outstanding results for our clients through dedicated service, deep understanding of their business, and unwavering commitment to their success."



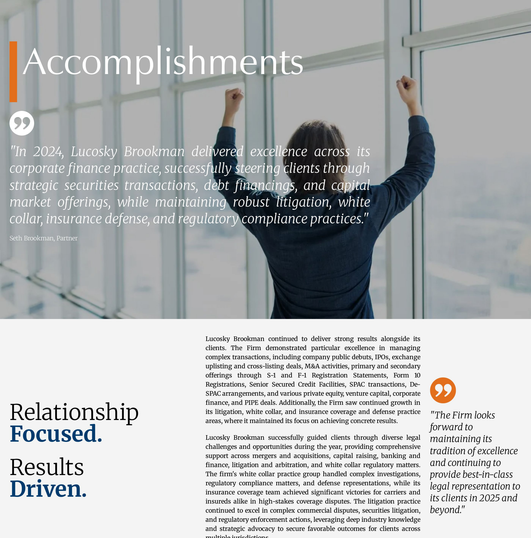
LUCOSKY BROOKMAN REPRESENTS OVER 60 PUBLIC COMPANIES, INVESTMENT BANKS AND PRIVATE EQUITY FUNDS

Lucosky Brookman represents over 60 domestic and international public companies ranging from companies listed on the NYSE and the NASDAQ, to companies quoted on the OTCOX, OTCOB and OTC Pink Sheets. In addition, the Firm represents numerous private companies, private equity funds, investment banks and other financial institutions in connection with equity, debt and convertible financings. Lucosky Brookman takes pride in successfully representing its clients by providing insightful, cost-effective, practical, business-focused legal advice.

We are continuing to enhance our capabilities and strengths in all of the Firm's practice areas. To that end, in addition to the Firm's leading Corporate and Securities Practices, in 2024 Lucosky Brookman has expanded upon its Litigation, White Collar and Regulatory, and Insurance Coverage and Defense Practice Areas.



Accomplishments



"In 2024, Lucosky Brookman delivered excellence across its corporate finance practice, successfully steering clients through strategic securities transactions, debt financings, and capital market offerings, while maintaining robust litigation, white collar, insurance defense, and regulatory compliance practices."

Seth Brookman, Partner

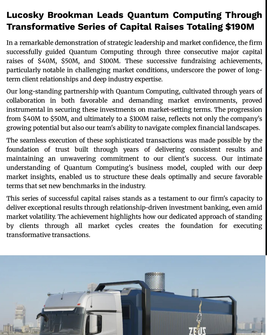
Relationship **Focused.** Results **Driven.**

Lucosky Brookman continued to deliver strong results alongside its clients. The Firm demonstrated particular excellence in managing complex transactions, including company public debuts, IPOs, exchange uplisting and cross-listing deals, M&A activities, primary and secondary offerings through S-1 and F-1 Registration Statements, Form 10 Registrations, Senior Secured Credit Facilities, SPAC transactions, De-SPAC arrangements, and various private equity, venture capital, corporate finance, and PIPE deals. Additionally, the Firm saw continued growth in its litigation, white collar, and insurance coverage and defense practice areas, where it maintained its focus on achieving concrete results.

Lucosky Brookman successfully guided clients through diverse legal challenges and opportunities during the year, providing comprehensive support across mergers and acquisitions, capital raising, banking and finance, litigation and arbitration, and white collar regulatory matters. The firm's white collar practice group handled complex investigations, regulatory compliance matters, and defense representations, while its insurance coverage team achieved significant victories for carriers and insureds alike in high-stakes coverage disputes. The litigation practice continued to excel in complex commercial disputes, securities litigation, and regulatory enforcement actions, leveraging deep industry knowledge and strategic advocacy to secure favorable outcomes for clients across multiple jurisdictions.

Looking ahead, the Firm remains dedicated to delivering premier legal services to its clients in 2025 and the years to come.

"The Firm looks forward to maintaining its tradition of excellence and continuing to provide best-in-class legal representation to its clients in 2025 and beyond."



Lucosky Brookman Closes $1 Billion Equity Transaction on Behalf of Long-time Client, SilverSun Technologies, Inc.

Lucosky Brookman LLP marks one of its most significant accomplishments of 2024 with the completion of a landmark $1 billion equity investment in SilverSun Technologies, Inc. This transformative deal, led by Jacobs Private Equity II, LLC (JPE), represents one of the largest transactions in the firm's history, with JPE contributing $900 million and minority co-investors, including Sequoia Heritage, providing an additional $100 million.

This 2024 achievement builds upon Lucosky Brookman's 13-year relationship with SilverSun Technologies, demonstrating the firm's ability to execute complex transactions at the highest level. The successful microcap reverse merger brought together an elite group of financial and legal institutions, including Wachtell, Lipton, Rosen & Katz LLP; Paul, Weiss, Rifkind, Wharton & Garrison LLP; Goldman Sachs; Morgan Stanley; and The Benchmark Company.

"This transaction stands as our firm's crowning achievement in 2024," stated Joseph Lucosky, Managing Partner of Lucosky Brookman LLP. "It represents not only the culmination of our 13-year partnership with SilverSun Technologies but also showcases our firm's growing influence in handling billion-dollar transactions. The dedication of our attorneys and their ability to navigate complex deals has positioned us among the top firms in our field."

The successful completion of this transaction in early 2024 marks a pivotal moment for both Lucosky Brookman and its client. The deal's complexity and scale underscore the firm's enhanced capabilities and market position in the new year. As Lucosky noted, "Starting 2024 with a transaction of this magnitude sets a new standard for our firm and demonstrates our ability to execute sophisticated deals alongside the world's leading financial institutions."

The transaction has resulted in SilverSun Technologies' transformation into QSO, Inc., now trading on the NASDAQ Capital Market under the symbol QSO. Under the leadership of new chairman and CEO Brad Jacobs, QSO is positioned to become a major force in the $800 billion building products distribution industry, with ambitious plans to generate tens of billions in annual revenue over the next decade through strategic acquisitions and organic growth.

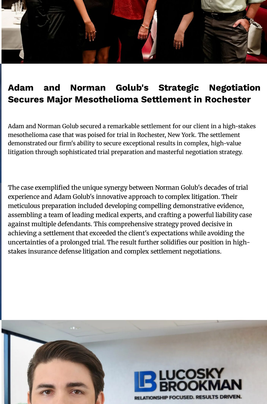
Lucosky Brookman Leads Quantum Computing Through Transformative Series of Capital Raises Totaling $190M

In a remarkable demonstration of strategic leadership and market confidence, the firm successfully guided Quantum Computing through three consecutive major capital raises of $40M, $50M, and $100M. These successive fundraising achievements, particularly notable in challenging market conditions, underscore the power of long-term client relationships and deep industry expertise.

Our long-standing partnership with Quantum Computing, cultivated through years of collaboration in both favorable and demanding market environments, proved instrumental in securing these investments on market-setting terms. The progression from $40M to $50M, and ultimately to a $100M raise, reflects not only the company's growing potential but also our team's ability to navigate complex financial landscapes.

The seamless execution of these sophisticated transactions was made possible by the foundation of trust built through years of delivering consistent results and maintaining an unwavering commitment to our client's success. Our intimate understanding of Quantum Computing's business model, coupled with our deep market insights, enabled us to structure these deals optimally and secure favorable terms that set new benchmarks in the industry.

This series of successful capital raises stands as a testament to our firm's capacity to deliver exceptional results through relationship-driven investment banking, even amid market volatility. The achievement highlights how our dedicated approach of standing by clients through all market cycles creates the foundation for executing transformative transactions.





Lucosky Brookman Represents The Benchmark Company in $60 Million Private Placement

Lucosky Brookman LLP continued its impressive streak of significant deals in 2024, announcing its role as legal counsel in NANO Nuclear Energy Inc's (NASDAQ: NNE) successful $60 million private placement. This strategic transaction, completed in November 2024, represents another major milestone for the firm in the clean energy sector.

Working alongside The Benchmark Company, LLC as sole placement agent, Lucosky Brookman structured this strategic financing that doubled NANO Nuclear's cash position to over $120 million. The proceeds will fund the company's microreactor development, business expansion, and strategic acquisitions.

The transaction includes provisions for an SEC registration statement due by January 15, 2025. This successful deal adds to Lucosky Brookman's growing portfolio of clean energy and technology transactions in 2024, reinforcing the firm's position as a leader in sophisticated capital market transactions.

Mark-Ellen King Appointed President of Austin Bar Association

Mary-Ellen King, head of Lucosky Brookman's Texas office, has been appointed as the President of the Austin Bar Association. Her appointment has been instrumental in strengthening our firm's relationships throughout the Texas legal ecosystem and establishing our reputation for excellence in insurance defense litigation.

Ms. King's appointment reflects our growing influence in the region's legal community and builds upon our reputation for sophisticated insurance coverage analysis and defense strategy. The appointment amplifies our firm's position as a leader in complex insurance matters throughout Texas, where we continue to secure precedent-setting victories in coverage disputes and high-stakes insurance defense litigation.

Under Ms. King's leadership, our Texas office has doubled its insurance practice group and strengthened relationships with major carriers, while maintaining our commitment to providing innovative solutions in coverage opinions, bad faith litigation, and complex casualty defense.



Adam and Norman Golub's Strategic Negotiation Secures Major Mesothelioma Settlement in Rochester

Adam and Norman Golub secured a remarkable settlement for our client in a high-stakes mesothelioma case that was poised for trial in Rochester, New York. The settlement demonstrated our firm's ability to secure exceptional results in complex, high-value litigation through sophisticated trial preparation and masterful negotiation strategy.

The case exemplified the unique synergy between Norman Golub's decades of trial experience and Adam Golub's innovative approach to complex litigation. Their meticulous preparation included developing compelling demonstrative evidence, assembling a team of leading medical experts, and crafting a powerful liability case against multiple defendants. This comprehensive strategy proved decisive in achieving a settlement that exceeded the client's expectations while avoiding the uncertainties of a prolonged trial. The result further solidifies our position in high-stakes insurance defense litigation and complex settlement negotiations.

Market Leadership and Innovation in Micro-Cap Intelligence Under Amit Hazan

In 2024, Lucosky Brookman strengthened its position as the leading authority in micro-cap market intelligence through our innovative DataDesk and expanded thought leadership initiatives. The DataDesk has emerged as the industry's premier source for micro-cap insights, combining sophisticated analysis with deep understanding of market dynamics and regulatory frameworks.

Under Amit Hazan's leadership of business development and marketing, we've elevated our market presence through strategic analysis of trends, cultivation of key industry relationships, and implementation of innovative technologies across practice groups. Our "The Bell Isn't Going to Ring Itself" presentation series, delivered in major financial centers from Toronto to the Bahamas, showcases our international reach and ability to deliver actionable market insights.

These achievements reflect our commitment to being Relationship Focused and Results Driven, while demonstrating our ability to lead and innovate in the micro-cap space. Through the combination of data-driven insights and global engagement, we've further cemented our position as the industry's trusted advisor for micro-cap market intelligence.

Samantha McCoy Champions Legislative Change Through Senate Testimony on TAKE IT DOWN Act

In a testament to our firm's commitment to impactful advocacy, Samantha McCoy delivered compelling testimony before the U.S. Senate in 2024, speaking in support of the TAKE IT DOWN Act at the personal invitation of Senators Amy Klobuchar and Ted Cruz. Her powerful advocacy for survivors of image-based sexual abuse showcased not only her expertise but also Lucosky Brookman's dedication to creating meaningful societal change.

Samantha's Senate testimony demonstrated her deep understanding of the issues surrounding digital abuse and her ability to articulate complex legal and social challenges to key legislative decision-makers. Her work on this critical legislation highlights how our attorneys extend their influence beyond traditional practice areas to shape important policy discussions at the highest levels of government.

This achievement reinforces Lucosky Brookman's position as a firm that attracts and supports attorneys who combine legal excellence with a commitment to public service. Samantha's advocacy work exemplifies our firm's values and shows how individual attorneys can leverage their expertise to drive positive change while maintaining excellence in their core practice areas.

Sam Blatnick Drives Litigation Success with Back-to-Back Major Commercial Victories

In a remarkable demonstration of Lucosky Brookman's litigation capabilities in 2024, Sam Blatnick achieved two significant victories that highlight our firm's ability to deliver exceptional results in complex commercial disputes. These successes showcase our litigation team's sophisticated approach to trial advocacy and strategic dispute resolution.

In one of the complex matters, Sam's decisive victory came through masterful presentation of evidence and compelling legal arguments. The success required navigation of intricate factual scenarios and novel legal theories, demonstrating our ability to handle sophisticated commercial litigation with precision and expertise. The victory not only secured a favorable outcome for our client but also established important precedents for future cases.

The second matter presented its own unique challenges, requiring a different strategic approach. Sam's success in this case highlighted our litigation team's adaptability and deep understanding of various industries and business contexts. Through careful preparation and tactical execution, he secured another significant win that protected our client's interests and reinforced our reputation for excellence in commercial litigation.

Expansion

"In 2024, while building on our corporate and securities foundation, the Firm made a strategic push to expand our Insurance Practice Group, alongside our continued growth in our Litigation, White Collar and Regulatory Practice Areas."

Lawrence Metelitsa, Partner



Capital Markets Attorney Peter Campitiello Joins Lucosky Brookman as Partner

We are honored that Peter Campitiello has joined Lucosky Brookman as a Partner. Peter brings exceptional depth of expertise, with over two decades of experience in corporate law, securities transactions, and mergers and acquisitions. His distinguished career includes a notable tenure at McCarter & English, where he established himself as a trusted advisor in complex corporate matters.

Peter's practice is characterized by his relationship-driven approach to client service, evidenced by his long-standing client relationships that have spanned decades. His ability to forge and maintain these enduring professional partnerships aligns perfectly with Lucosky Brookman's client-centric culture and values.

As a key addition to our Capital Markets practice, Peter's extensive experience in corporate and securities transactions significantly enhances our firm's capabilities and strategic growth initiatives. His proven track record in managing sophisticated corporate matters and his deep understanding of securities law strengthens our ability to serve our clients' evolving needs.

Peter's arrival represents a significant milestone in the expansion of our Capital Markets group, further solidifying our position as a leading firm in this practice area. We are confident that his wealth of experience and client-focused approach will contribute substantially to our firm's continued success and our clients' business objectives.

Corporate and Real Estate Attorney Michael Krueger Joins Lucosky Brookman as Partner

We are delighted that Michael Krueger has joined Lucosky Brookman as a Partner in our Corporate and Real Estate Practice Groups. Michael brings a versatile and dynamic practice that significantly expands our firm's service offerings and capabilities.

His distinguished practice encompasses representing an impressive and diverse clientele, including current and former professional athletes, high-net-worth individuals, and real estate developers. Michael has also established himself as a trusted advisor to growing companies and startups, demonstrating his ability to guide clients through various stages of business development.

As a key addition to our Corporate and Real Estate Practice Groups, Michael's broad expertise enhances our firm's ability to serve clients across multiple sectors. His multifaceted experience adds valuable depth to our practice areas while bringing an additional layer of professional presence to our service offerings.

We are confident that Michael's diverse skill set, and proven track record will significantly contribute to our firm's continued growth and success, while providing our clients with expanded access to sophisticated legal counsel across various practice areas.





Strategic Leader and Insurance Coverage and Defense Litigator Mary-Ellen Wyatt King Joins Lucosky Brookman as Partner

Mary-Ellen's multifaceted practice encompasses complex insurance coverage litigation, commercial disputes, and catastrophe-related matters, with over two decades of experience representing insurers and companies across multiple jurisdictions. Her strategic approach to litigation and proven track record of successful outcomes has established her as a distinguished practitioner in sophisticated insurance and commercial matters.

With 22+ years of experience, Mary-Ellen has developed comprehensive expertise in both legal advocacy and operational leadership Her practice focuses on complex insurance coverage disputes, including first-party and third-party matters, large loss insurance defense, mass tort litigation, and catastrophe litigation. She has played a pivotal role in managing insurance litigation following major hurricanes nationwide, including Katrina, Sandy, Harvey, and Ida, while representing multiple National Flood Insurance Program Write-Your-Own carriers.

Her expertise significantly enhances our firm's litigation capabilities, particularly in matters involving insurance coverage disputes, extra-contractual liability, and claims under the Texas Insurance Code and Deceptive Trade Practices Act. Mary-Ellen's proven success in achieving favorable outcomes through settlement, motion practice, and trial positions our firm to deliver comprehensive litigation services to clients across Texas, Louisiana, Alabama, and federal courts nationwide.

The opening of our Texas office, led by Mary-Ellen, marks a significant expansion for Lucosky Brookman. We are particularly pleased that Mary-Ellen has brought her exceptional team with her, including Marty Sadler, Samantha McCoy, Ian Sadler, Angelita Vences, and Suzette Alfaro.

Mary-Ellen's appointment as President of the Austin Bar Association further validates our commitment to community leadership and relationship building in new markets. Together, they have already established deep connections in the Texas legal community while delivering outstanding results for our clients in such a short period of time.

Insurance Litigator and Coverage Expert Marty Sadler Joins Lucosky Brookman's Texas Office as Partner

Marty's practice encompasses sophisticated insurance litigation and coverage matters, with particular emphasis on first-party property insurance coverage, bad faith claims, and catastrophe litigation. His strategic approach to complex insurance matters has established him as a distinguished practitioner in Houston's legal community.

Based in our Houston office, Marty brings comprehensive expertise in managing complex insurance disputes across various policy types, including builder's risk, commercial general liability, and specialized coverage for rarities and collectibles. His practice focuses on sophisticated loss scenarios, including business interruption claims and matters involving intricate coverage limitations and exclusions.

His expertise significantly enhances our firm's insurance litigation capabilities, particularly in matters involving commercial and residential hurricane, wind, and hail losses. Marty's experience extends beyond traditional insurance litigation to include service as an expert witness on attorneys' fees, claim handling, and coverage issues in Texas state and federal courts. He has also established himself as a trusted appraiser and arbitrator in large commercial property insurance disputes.

A graduate of Baylor University School of Law with a concentration in Civil Litigation, Marty brings valuable depth to our Insurance Coverage and Defense Group. His multifaceted experience in general litigation, product liability, and commercial law matters, combined with his insurance expertise, strengthens our ability to provide comprehensive counsel to clients across Texas.





Distinguished Patent Attorney Jean-Marc Zimmerman Joins Lucosky Brookman as Partner

Jean-Marc's practice encompasses comprehensive intellectual property matters, with particular focus on patent prosecution and complex IP litigation. His extensive technical expertise and strategic approach to protecting intellectual property assets has established him as a distinguished practitioner in this sophisticated field.

Previously, Jean-Marc has devoted decades to developing and protecting clients' intellectual property portfolios, combining deep technical knowledge with litigation prowess. His practice focuses on comprehensive IP strategy, including patent prosecution, portfolio management, and high-stakes patent litigation across multiple industries.

His expertise significantly enhances our firm's intellectual property capabilities, bringing valuable depth to both our prosecution and litigation practices. Jean-Marc's technical background and extensive experience in managing complex IP matters strengthens our ability to provide sophisticated counsel across multiple practice areas.

Jean-Marc brings critical expertise to our Intellectual Property and Litigation Practice Groups, combining technical acumen with litigation experience. His proven track record in protecting clients' IP assets and managing complex patent matters positions our firm to deliver comprehensive intellectual property services to clients across various industries.

Lucosky Brookman Welcomes Exceptional Class of First-Year Associates, Strengthening Firm's Future

We are delighted that five newly-minted attorneys have joined Lucosky Brookman as first-year associates. Winnie Zhong, Allison (Suolian) Chen, Jeff Paolone, Morgan Hertz, and Caitlin Oakley join our firm, bringing diverse perspectives and dynamic energy to our practice groups.

This talented group of associates has already demonstrated their commitment to our firm's core values through their participation in our comprehensive onboarding program. Their integration exemplifies our dedication to developing the next generation of relationship-focused, results-driven attorneys who understand that client success is built on both technical excellence and strong professional relationships.

Through immersive training and hands-on experience, these associates are positioned to contribute meaningfully to our firm's continued growth while maintaining our commitment to exceptional client service. Their addition reflects our ongoing investment in cultivating talented legal professionals who will help shape the future of our practice.

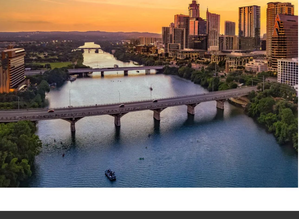


Texas Office Expansion Marks Major Strategic Growth

In a significant milestone for 2024, Lucosky Brookman's Texas office has quickly established itself as a dynamic force in the Southwest legal market under the leadership of Mary-Ellen King, who also achieved the prestigious appointment as President of the Austin Bar Association this year. This dual role reflects both her exceptional leadership and our firm's growing influence in the Texas legal community.

The office's success stems from an exceptional team including Samantha McCoy, Ian Sadler, Angelita Vences, and Suzette Alfaro, who have rapidly built deep connections throughout the Texas legal community while delivering outstanding results for our clients. The addition of Marty Sadler has further strengthened our position, particularly in insurance litigation, expanding our capabilities in this crucial practice area.

In its inaugural year, the office has already handled significant matters and built lasting relationships with key clients and community stakeholders. This rapid success validates our expansion strategy and demonstrates our ability to replicate our relationship-focused approach in new markets while maintaining the high standards of service that define Lucosky Brookman. The Texas office's achievements showcase our firm's ability to execute strategic growth initiatives while preserving our core values of excellence, community leadership, and strong client relationships.



Philanthropy



"We are honored to have been able to help raise over $1,500,000 for charitable causes since the inception of the Firm with the help of our clients, friends, and colleagues."

Joseph Lucosky, Managing Partner

The Lucosky Brookman Foundation

Since our inception, we have dedicated considerable time and resources to giving back to the community with a hands-on approach to charitable activities. We established the Lucosky Brookman Foundation, a 501(c)(3) public charity, through which the Firm donates to qualified organizations on behalf of the Firm and through which we are able to receive donations from charitable friends, clients, and colleagues. The Foundation was created to take over the management and coordination of the Firm's ever-increasing charitable contributions and activities. The Lucosky Brookman Foundation's primary goal is to use the power of philanthropy to impact the lives of those less fortunate, with a particular focus on children's causes. The Foundation hopes to educate individuals and bring awareness to various sponsored initiatives that make a profound difference in other individuals' lives, now and far into the future.

Lucosky Brookman Foundation, a 501(c)(3) public charity, uses the power of philanthropy to impact the lives of those less fortunate, with a particular focus on children's causes.



The Lucosky Brookman Foundation continues support for the Save a Child's Heart Foundation, raising over $1,500,000 to date

Since 2016, Lucosky Brookman has been committed to making a positive impact on the world by supporting charitable causes. With the unwavering support of its clients, friends, and colleagues, the firm has raised $1,500,000 for charity.

The net proceeds from these fundraising efforts have a profound effect on the lives of children in developing countries. Specifically, they enable children to receive critical pediatric heart surgery and essential post-operative care. These life-saving procedures are often unavailable to children in regions where access to quality healthcare is limited.

One of Lucosky Brookman's key philanthropic initiatives is its partnership with Save A Child's Heart (SACH), an international humanitarian project. SACH's mission is clear: to improve the quality of pediatric cardiac care for children suffering from congenital and rheumatic heart disease in developing countries. Through its dedicated efforts, SACH has treated thousands of children, ranging from infants to 18-year-olds, providing them with a chance at a healthier future.

The firm's Managing Partner, Joseph Lucosky, actively contributes to SACH's mission by serving on its Board of Directors. Additionally, Lawrence Metellisa, a Partner at Lucosky Brookman, is a member of SACH's regional New York Board of Directors. Their commitment exemplifies the firm's dedication to making a tangible difference in the lives of others.

At Lucosky Brookman, charitable giving is paramount—it's a core value deeply ingrained in the firm's culture. Beyond raising funds, the firm actively participates in large-scale events that engage everyone, including family and friends. Previous events have included charity golf outings, casino nights, and other gatherings, all aimed at supporting causes that matter.

The Lucosky Brookman Foundation, established in 2016, plays a pivotal role in managing and coordinating the firm's charitable contributions. Its primary focus is on children's causes, aiming to educate individuals and raise awareness about initiatives that create lasting positive impacts. Through action, Lucosky Brookman demonstrates that its commitment extends beyond legal excellence—it extends to making a difference in the lives of those less fortunate.

"On behalf of the entire SACH organization, I wish to extend my heartfelt appreciation to Lucosky Brookman, and their clients, friends and colleagues for their extraordinary philanthropy and commitment."

David Litwack, Executive Director of Save A Child's Heart, U.S.

Lucosky Brookman Raises

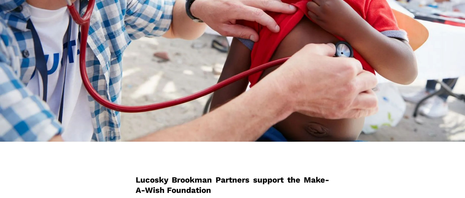
$1,500,000



On November 6, 2024, Lucosky Brookman LLP and Co-Sponsor Spartan Capital Securities, LLC celebrated a historic milestone by hosting our 10th Anniversary charity event at the prestigious Capitale in NY. This evening marked a decade of commitment to Save a Child's Heart (SACH), bringing together over 400 sponsors, colleagues, and friends who collectively raised $400,000, with net proceeds exceeding $220,000 – funds that will directly save the lives of 15 children who need critical cardiac care.

"Celebrating our 10th anniversary with Save a Child's Heart represents a remarkable journey of impact and compassion. Through the incredible generosity of our sponsors and supporters, we've continued to make a meaningful difference in children's lives worldwide. This milestone event not only honors our decade-long commitment but also sets the foundation for future years of service and support." - Lawrence Metellisa, Partner at Lucosky Brookman

As we commemorate this special anniversary, we reflect on a decade of partnership with SACH and the countless lives changed through our collective efforts. The success of this year's event demonstrates the enduring commitment of our community to creating positive change. We express our deepest gratitude to all who have supported this initiative over the past ten years, helping us build a lasting legacy of healing and hope for children in need worldwide.



Lucosky Brookman Partners support the Make-A-Wish Foundation

As part of Lucosky Brookman's continuing commitment to children's charitable causes, over the past five years, Lucosky Brookman has donated over $50,000 to the Make-A-Wish Foundation. The Make-A-Wish Foundation grants wishes to children with life-threatening medical conditions. According to the Make-A-Wish Foundation, the granting of wishes makes children feel stronger, more courageous, and more determined to overcome their illnesses. Many families and healthcare providers believe the wish experience is the turning point in a child's battle against their illness. Lucosky Brookman is proud to be an ongoing sponsor of the Make-A-Wish Foundation.

Lucosky Brookman Donation

$50,000



The Firm once again sponsors the Far Hills Race meeting for the seventh year

Lucosky Brookman continues its philanthropic efforts each year by sponsoring and attending the Far Hills Race Meeting, also known as "The Hunt". The Hunt is a charity horse race that benefits the Robert Wood Johnson University Hospital, RWJ Barnabas Health, and the Cancer Support Community of Central New Jersey. The event draws more than 35,000 spectators each year and has raised more than $18,000,000 since 1950. 2024 marked the eight annual sponsorship of The Hunt by Lucosky Brookman.

"The Hunt continues to be our signature event, bringing together our firm's community of attorneys, clients, and friends for a day of meaningful connections and charitable impact."

Seth Brookman, Partner





Practice Areas

"2024 marked Lucosky Brookman's expansion into new practice areas, while preserving our dedicated focus on small and middle-market clients."

Seth Brookman, Partner

Practice	Leaders
Corporate and Securities Initial Public Offerings Secondary Offerings Private Placements (PIPEs) Mergers and Acquisitions Reverse Mergers Acquisition Financings Joint Ventures NYSE and NASDAQ Listing Matters Uplistings Cross-Listings Dual-Listings Direct Listings SPACs De-SPACs Exchange Act Reporting and SEC Compliance Corporate and Commercial Transactions Equity Lines of Credit Recapitalizations (Reverse and Forward Splits) Rule 144 Matters General Corporate Matters Corporate Governance Registration Statements (S-1, S-3, S-4, S-8, Form 10) DTC Deposit Chill Representation	 Joseph Lucosky  Lawrence Metelitsa
Banking and Finance Term and Revolving Lending Transactions Asset-based Lending Transactions Private Placement Offerings Convertible debt transactions Preferred equity and warrant transactions Letter of Credit Transactions Bridge Loans Workouts, Restructurings, Asset Foreclosures and Loan Sales Revolving Lines of Credit Hedge Fund Investments Private Equity Investments Healthcare M&A and Financings HUD Financings U.S. Federal Housing Authority (FHA) matters General healthcare lending	 Seth Brookman  Rodrigo Sanchez
Mergers and Acquisitions Merger transactions SPACs De-SPACs Reverse Mergers Assets and share acquisition and sale transactions Joint Ventures Tender Offers Share Exchanges Representation of Boards of Directors Pre-acquistion Planning	 Joseph Lucosky  Ian Liao



Taxation Mergers and Acquisitions tax planning International tax planning Tax Structuring in Business Expansions Securities Offerings tax counseling Debt Issuances tax counseling Investment Fund Structuring Executive Compensation and Employee Benefits Private Investment Fund Tax Planning Onshore and Offshore Inbound Tax Planning	 Chris Haunschild
Litigation Investor Litigation Securities Litigation Alternative Dispute Resolution Insurance Defense Resolution White Collar Defense Business Divorce Litigation Complex Commercial Litigation	 Sam Blatnick
White Collar Defense and Regulatory Investigations Securities Litigation SEC Investigations & Subpoena Response FINRA Investigations Officer & Executive Director Investigations Internal Investigations & Whistleblower Allegations Micro & Small Cap Investigations Securities Fraud	 David Rosenfield
Insurance Coverage and Defense Insurance Defense Litigation Insurance Coverage Mass Loss and Product Liability Asbestos Litigation Construction and Labor Law litigation Primary and excess coverage counseling and litigation	 Adam Golub



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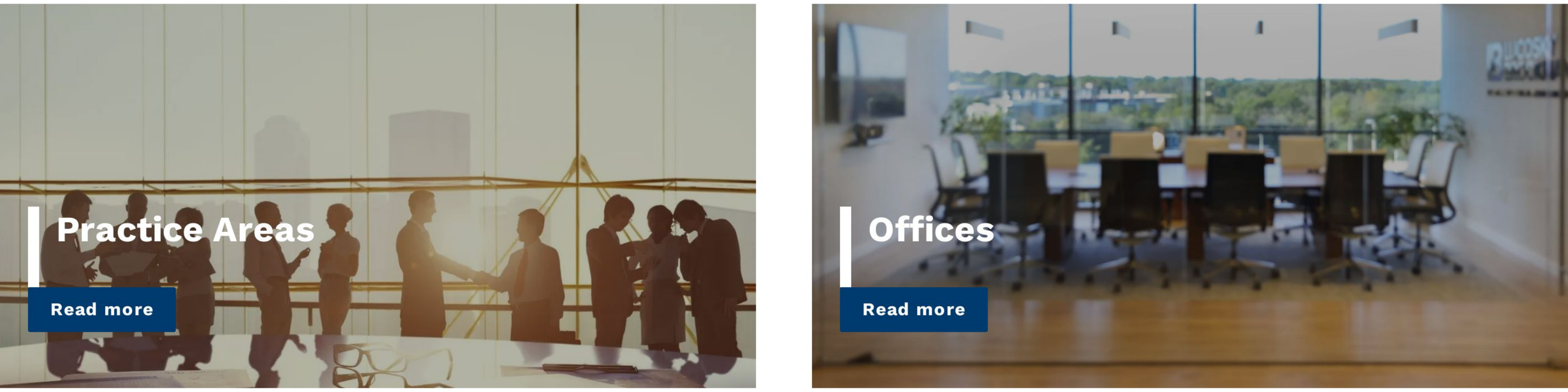
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Ms. Hogan joins Lucosky Brookman after ten years working at Cravath, Swaine & Moore LLP. She has also worked as a Partner at White & Case LLP and Linklaters LLP. She served as Director at Deutsche Bank and has done strategic consulting work including revenue enhancements, deposit growth, FX derivatives, and mergers for large banks. Ms. Hogan has led anti-financial crimes investigation, risk framework implementations, and corporate governance matters.

While at Lucosky Brookman, Ms. Hogan will continue her diverse range of work, which includes work for industries in the following sectors: financial institutions, energy and utilities, healthcare (medical devices, biotech and pharmaceuticals), leisure (gaming and hotels), real estate, telecommunications, media and technology, transportation (airlines, automotive, shipping, rail), and retail.

Ms. Hogan is a graduate of Cornell University Law School. She has served as an Adjunct Law Professor at Fordham University School of Law. She is a Visiting Instructor at Cornell University Law School and she regularly lectures at the Practicing Law Institute.

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Lucosky Brookman acted as U.S. corporate and securities legal counsel to the Company.
CEO, Jordan Fried, rang the NEO bell to list their blockchain crypto bitcoin portfolio of breakout blockchain brands on the public market.
With a mission to deliver the value of digital assets to every person around the world, Immutable Holdings is positioned to capitalize on the growth in the cryptocurrency and blockchain eco-system.

"A public listing on the NEO Exchange will enable us to execute upon our aggressive growth strategy," remarked Jordan Fried. "We stand to benefit from greater exposure to the investor community, increased access to capital, enhanced liquidity, and the exceptional level of service for which NEO has become known. This is a true partnership between innovators who are paving the way for the future."

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Healthcare Triangle, Inc. is a leader in the public cloud for Hospitals, Health Systems and Life Sciences. In connection with the offering, the company has received approval to list its Common Stock on The Nasdaq Capital Market, with its Common Stock trading under the symbol “HCTI”.

Lucosky Brookman represented EF Hutton in its capacity as sole book-running manager.

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Lucosky Brookman acted as corporate and securities counsel to the Company, while The Benchmark Company, LLC acted as sole book-running manager for the offering.

The gross proceeds to HeartBeam from the offering, before deducting the underwriting discounts and commissions and offering expenses, are expected to be $16.5 million.

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Lucosky Brookman acted as U.S. corporate and securities counsel to the Company, while Maxim Group LLC acted as a sole book-running manager for the offering. Partner Lawrence Metelitsa exclaimed “Great job to CEO, Vlado Bosanac, the rest of the management team and the attorneys at Lucosky Brookman who led this international, dually listed transaction to completion. Moreover, it is always a pleasure working with the team from Maxim Group LLC acting as sole book-running manager for the Offering. Tremendous accomplishment for all parties involved.”

The ADSs began trading on the Nasdaq Capital Market on November 19, 2021, under the symbol "AHI". The offering was closed on November 23, 2021.

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The gross proceeds to Ammo, Inc. from the sale, before deducting expenses, were $3,455,500.

The shares of Series A Preferred Stock sold by Ammo, Inc. has been registered pursuant to a registration statement on Form S-3 (File No. 333-253192), which the Securities and Exchange Commission declared effective on February 24, 2021. A final prospectus supplement and accompanying base prospectus relating to the offering were filed with the Commission on May 25, 2021.

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Lucosky Brookman acted as corporate and securities legal counsel to the Company.

“We are very pleased to have completed this debt transaction with B. Riley Principal Investments. We believe this transaction is a strong validation of LifeMD’s telehealth platform and our continued investment in growth,” noted Marc Benathen, CFO of LifeMD. “As we noted previously, our management team has remained very focused on bolstering our balance sheet to support our aggressive growth strategy and pathway to profitability while doing so with the best interests of our shareholders in mind. By completing this debt financing, LifeMD not only enhances the cash on the balance sheet but forms a key partnership with a tremendous institution with strong capital markets capabilities and deep relationships in the space.”

"B Riley’s Principal Investment team uses the firm’s proprietary capital to make direct investments in companies with proven platform technologies with significant near-term growth potential,” noted Bryant Riley, Chairman and CEO of B. Riley. “We believe that LifeMD fits this profile and we are committed to leveraging the full power of our banking platform and network to support the growth of LifeMD.”

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In connection with the private placement, the Company is issuing to the investor Series A warrants to purchase up to 2,000,000 shares of common stock and Series B warrants to purchase up to 2,000,000 shares of common stock. The Series A and Series B warrants have an exercise price of $17.50 and the Series A warrants are exercisable for four years following the date of issuance and the Series B warrants are exercisable for two years following the date of issuance.

The Series B warrants are not exercisable until vesting under certain conditions. The Company has the right to call the Series A and Series B warrants, subject to the satisfaction of certain conditions.

Maxim Group LLC acted as the sole placement agent in connection with the offering.

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"The team at NeuroOne has worked relentlessly for the past four years to position the company to accomplish this major milestone," NeuroOne CEO Dave Rosa said. "NASDAQ has an established reputation for being an exchange associated with emerging growth stocks, and we believe our uplisting will elevate the company's corporate profile with current and prospective investors, and the financial community as a whole."

"As the company continues to grow, we are hopeful our Nasdaq uplisting will generate even greater interest in our company from leading institutional investment firms across the broader national and international investment community."

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The Firm is pleased to announce that it has added Sam Blatnick as a partner in the Firm's Commercial Litigation Group. Sam's broad experience in complex commercial litigation further expands the Firm's ability and scope to serve its clients.

Prior to joining Lucosky Brookman, Sam had a long career at Cravath, Swaine & Moore, LLP and Kirkland & Ellis LLP, where he practiced for 10 years as a senior attorney and partner. Sam is a highly experienced commercial litigator and seasoned trial attorney. He routinely represents clients in a wide range of complex commercial litigation matters, including contract disputes, terminations of business relationships, corporate governance disputes, restrictive covenants, IP infringement, corporate misappropriation, and bankruptcy claims.

For further information, please see his biography page - https://www.lucbro.com/our-professionals/member/8978/sam-blatnick