Lucosky Brookman 2022 Year In Review

01
Introduction
Read more

02
Accomplishments
Read more

03
Expansion
Read more

04
Transactions
Read more

05
Philanthropy
Read more

06
Practice areas
Read more

Introduction

At Lucosky Brookman, we are dedicated to exceeding our clients' expectations by striving for optimal outcomes. Our firm prides itself on building strong client relationships and prioritizing tangible results. At Lucosky Brookman, we are relationship focused and results-driven.

Joseph Lucosky, Managing Partner

Lucosky Brookman is a corporate law firm with offices in New York, New Jersey and Pennsylvania representing both domestic and international clients in sophisticated corporate and securities transactions, mergers and acquisitions, SPACs, De-SPACs, secured and unsecured lending transactions, PIPE investments, intellectual property issues, corporate tax matters, complex litigation, dispute resolution, regulatory matters and general corporate matters.

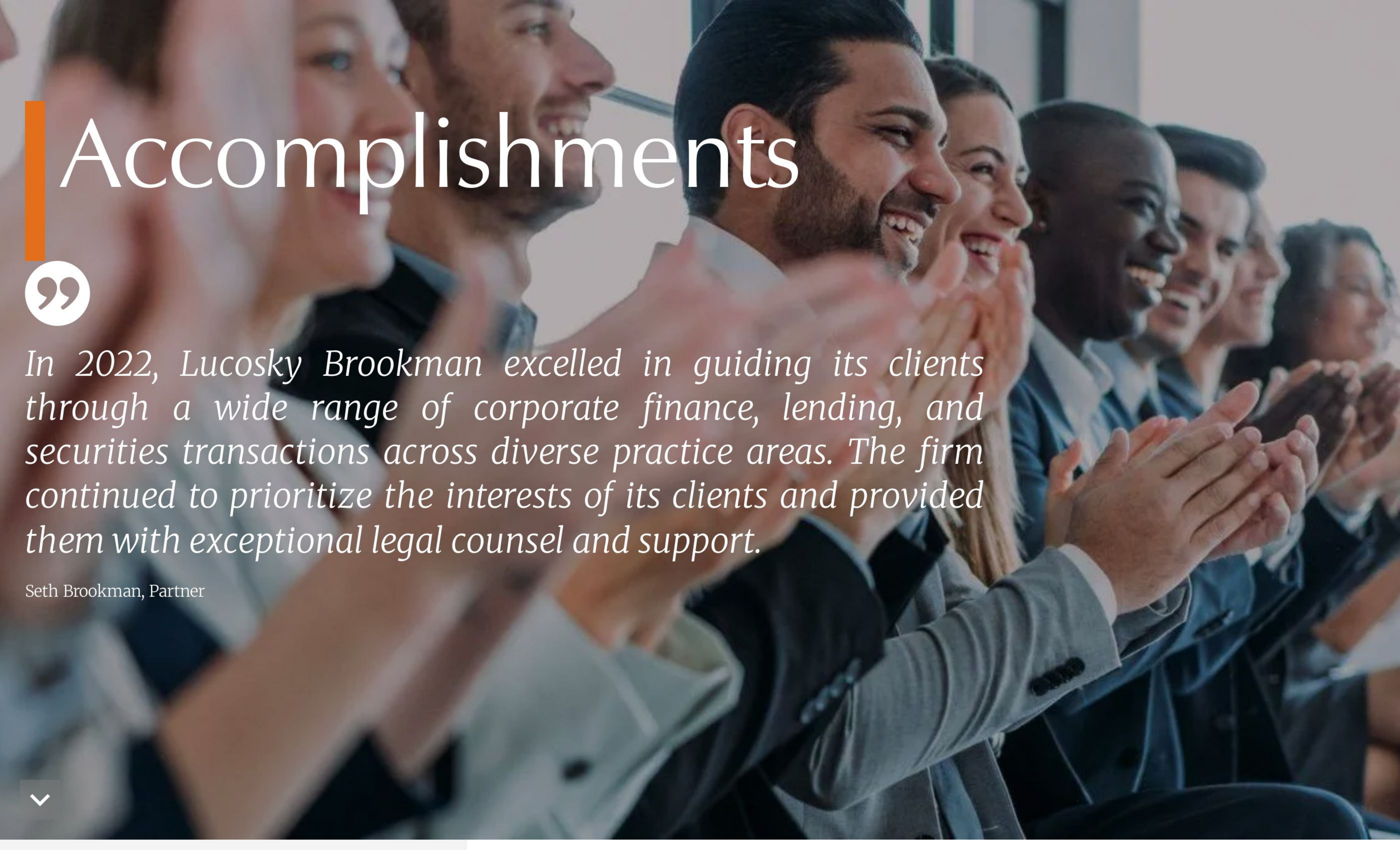
The Firm was established to serve clients in the emerging and middle markets. It is our mission to provide exceptional legal representation by listening to our clients and anticipating their needs. Each year, Lucosky Brookman publishes an annual progress report in order to examine current trends for emerging growth companies in the legal marketplace, as well as to highlight the accomplishments and milestones of the Firm in the prior year.

On behalf of the Firm, it is our pleasure to welcome you to our **2022 YEAR IN REVIEW.**

Our mission is to provide exceptional representation by listening to our clients and anticipating their needs.

LUCOSKY BROOKMAN REPRESENTS OVER 75 PUBLIC COMPANIES, INVESTMENT BANKS AND PRIVATE EQUITY FUNDS

Lucosky Brookman represents over 75 domestic and international public companies ranging from companies listed on the NYSE and the NASDAQ, to companies quoted on the OTCOX, OTCOB and OTC Pink Sheets. In addition, the Firm represents numerous private companies, private equity funds, investment banks and other financial institutions in connection with equity, debt and convertible financings. Lucosky Brookman takes pride in successfully representing its clients by providing insightful, cost-effective, practical, business-focused legal advice. We are continuing to enhance our capabilities and strengths in all of the Firm's practice areas. To that end, in 2022 Lucosky Brookman has expanded upon its market-leading Uplisting, Cross-Listing, Microcap IPO and Microcap SPAC practices. The Firm also expanded its Litigation practice, which will allow the Firm to continue to grow and exceed client expectations.



Accomplishments

In 2022, Lucosky Brookman excelled in guiding its clients through a wide range of corporate finance, lending, and securities transactions across diverse practice areas. The firm continued to prioritize the interests of its clients and provided them with exceptional legal counsel and support.

Seth Brookman, Partner

Relationship Focused.

Results Driven.

In 2022, Lucosky Brookman and its clients remained active and engaged despite the challenging capital markets. While the Firm was not immune to this trend, it performed exceptionally well in representing its clients in connection with going-public transactions, uplisting transactions, merger and acquisition transactions, S-1 and F-1 Registration Statements for primary and secondary offerings, Form 10 Registration Statements, Senior Secured Credit Facilities, SPACs, De-SPACs, and various other private equity, venture capital, corporate finance, and PIPE transactions.

Throughout the year, Lucosky Brookman was successful in assisting its clients to advance their business interests across a range of legal services, including mergers, acquisitions, fundraising, banking, finance, litigation, and arbitration.

Despite the challenging market conditions of 2022, the Firm pledges to maintain its high level of commitment to providing exceptional legal service to its clients in 2023 and beyond.

In 2023 and beyond, the Firm is committed to maintaining its unwavering dedication to providing clients with exceptional legal service of the highest quality.

Joseph Lucosky Named by NJBIZ As a 2022 Leader in Law

The Managing Partner of Lucosky Brookman, Joseph Lucosky, was named a 2022 Leader in Law by NJBIZ, one of the leading business news publications in New Jersey. This award honors legal professionals who have demonstrated exceptional dedication, talent and accomplishment in their profession and communities. The recognition acknowledges their commitment and contribution to their clients and the legal industry.

Joseph Lucosky is an accomplished legal professional with over 20 years of experience, specializing in corporate, M&A, and securities law, with a particular focus on representing public companies and assisting them in navigating the complexities of the capital markets. His expertise and experience have been invaluable in providing innovative solutions to his clients' legal and business challenges, and helping them to achieve their strategic objectives.

Mr. Lucosky's reputation as a legal industry leader is well-earned, and he has received numerous accolades and recognition throughout his career. He has been recognized by the New Jersey Law Journal (receiving their New Leaders of the Bar Award - fka "40 Under 40"), and other publications as a top-rated attorney in the field of corporate and securities law.

The NJBIZ Leader in Law award adds to Mr. Lucosky's growing list of achievements and recognizes his work as a small business and law firm leader. He has been a tireless advocate for his clients, providing valuable legal guidance, and serving as a trusted advisor in many complex and high-stakes transactions. His leadership and mentorship have also inspired and empowered many young lawyers who have joined the Firm over the years.

On receiving the award, Mr. Lucosky expressed his gratitude to NJBIZ and all those who nominated him for the honor. He acknowledged the hard work and dedication of his colleagues, clients, and friends, who have supported him in his legal career and contributed to his success. He reiterated his commitment to providing the highest level of legal service to his clients and to continuing to be an active and engaged member of the legal community.

Lawrence Metelitsa Named As a 40 Under 40 Honoree by NJBIZ

Lawrence Metelitsa, a Partner of Lucosky Brookman, has been named as a 40 Under 40 honoree by NJBIZ in 2022, an award that recognizes the outstanding accomplishments and leadership of 40 business men and women under the age of 40 in New Jersey. This prestigious honor is a testament to Mr. Metelitsa's dedication, commitment, and excellence in the legal industry and the community.

NJBIZ's independent panel of judges has recognized Mr. Metelitsa for his exceptional contributions to the state of New Jersey, specifically in the field of corporate and securities law. He has worked tirelessly to provide innovative and practical legal solutions to his clients, helping them navigate complex business challenges and achieve their goals. His dedication to his clients has earned him a reputation as a skilled and trusted advisor, and a leading attorney in his field.

In addition to his professional achievements, Mr. Metelitsa has been an active and engaged member of his community, volunteering his time and resources to charitable organizations and community initiatives. His leadership qualities and commitment to making a positive impact in his community have further distinguished him as an exceptional individual and leader.

Upon receiving the award, Mr. Metelitsa expressed his gratitude for the recognition, saying, "It is an honor to be recognized by 40 Under 40. I am very thankful for this award." He also acknowledged the contributions of his colleagues and clients, who have been instrumental in his success and have supported him throughout his career. Mr. Metelitsa has also previously received the New Jersey Law Journal New Leaders of the Bar Award (fka "40 Under 40") and the Superlawyers Rising Star Award.

Adding to his list of accolades, the NJBIZ award is further recognition of Mr. Metelitsa's significant achievement throughout his career and highlights his exceptional leadership, dedication, and commitment to excellence. It also serves as an inspiration for young professionals in the legal industry and beyond, who are striving to make a positive impact and achieve their goals.

Steven A. Lipstein Promoted to Partner: Celebrating Exceptional Legal Expertise and Dedication to Client Service and Success

We are thrilled to extend our warmest congratulations to Steven A. Lipstein, who has been promoted to Partner at Lucosky Brookman. Steven's exceptional legal expertise and hard work have made him an integral part of the firm's success since he joined as a member of the Corporate and Securities Practice Group.

As a transactional and securities attorney, Steven specializes in helping microcap companies take the next step in their growth. He possesses a deep understanding of all matters related to securities regulations, making him an invaluable asset to clients seeking to list on national exchanges. Steven's ability to anticipate and navigate the complex legal issues facing growing companies has earned him a reputation as a trusted advisor in the industry.

With a keen eye for detail, Steven has become a skilled attorney with a proven track record of delivering results. He works closely with growing companies and their investment banks to navigate the registered offering and listing application process, ensuring they meet all necessary requirements for listing on national exchanges.

Steven's expertise extends to advising issuers and their executives on reporting and other obligations under the Exchange Act of 1934 and NASDAQ's rules. His comprehensive understanding of these regulations has made him a valuable resource to clients in diverse industries. Steven's ability to navigate the intricacies of these regulations ensures that clients remain compliant while achieving their business objectives.

Steven earned his law degree from Fordham University School of Law and his undergraduate degree from Johns Hopkins University.

As a Partner at Lucosky Brookman, Steven will continue to play a pivotal role in the firm's growth and success. His promotion is a testament to his hard work and dedication, and we are confident that he will continue to excel in his new role.

We congratulate Steven on this well-deserved achievement and look forward to seeing his continued success in his career at Lucosky Brookman LLP.

Expansion

Expanding upon its established corporate and securities expertise, the Firm further broadened its reach in the area of Litigation and its work with SPACs in 2022.

Lawrence Metelitsa, Partner

Lucosky Brookman Expands Litigation Practice Group to Include Regulatory Enforcement and Investigations

Lucosky Brookman continues to expand its Litigation Practice Group with the addition of the Regulatory Enforcement and Investigations Practice Group. This new group is dedicated to providing clients with comprehensive legal representation in all aspects of regulatory enforcement and investigations.

The Regulatory Enforcement and Investigations Practice Group is led by experienced attorneys who have a deep understanding of the regulatory landscape and extensive experience representing clients in a wide range of regulatory matters, including investigations and enforcement proceedings conducted by the SEC, FINRA, DOJ, and other regulatory agencies.

With the rise of complex regulatory frameworks and increased scrutiny from regulatory agencies, businesses and individuals require legal representation that is knowledgeable and experienced in regulatory enforcement and investigations. The Regulatory Enforcement and Investigations Practice Group will provide clients with the expertise needed to navigate this complex legal landscape.

"Our clients need legal representation that is comprehensive and effective, particularly in the area of regulatory enforcement and investigations," said Joseph Lucosky, the Managing Partner of the Firm. "With the addition of this new practice group, we are better equipped to provide our clients with the high-quality legal services they require."

The Regulatory Enforcement and Investigations Practice Group will work with clients to develop strategies that mitigate the risk of regulatory enforcement actions and investigations. In the event of an investigation or enforcement action, the Group's attorneys will provide representation and guidance throughout the process, with the goal of achieving the best possible outcome for the client.

Overall, the expansion of the Litigation Practice Group with the addition of the Regulatory Enforcement and Investigations Practice Group demonstrates Lucosky Brookman's commitment to providing clients with the highest level of legal representation and its dedication to staying at the forefront of legal developments in all areas of the law.

Complex Commercial Litigation Attorney Sam Blatnick joins Lucosky Brookman as Partner

Lucosky Brookman is delighted to announce that Sam Blatnick has joined the Firm's Litigation Practice Group as a partner. With his extensive experience in complex commercial litigation, Sam's arrival further expands the Firm's ability to provide comprehensive and effective legal services to its clients.

Prior to joining Lucosky Brookman, Sam enjoyed a successful and distinguished career at leading law firms, including Cravath, Swaine & Moore, LLP and Kirkland & Ellis LLP, where he practiced as a senior attorney and partner for over a decade.

Sam is a highly experienced commercial litigator and seasoned trial attorney, with a proven track record of success in representing clients in a wide range of complex commercial litigation matters. He has a deep understanding of the nuances of commercial litigation and has represented clients in disputes involving contract disputes, terminations of business relationships, corporate governance disputes, restrictive covenants, IP infringement, corporate misappropriation, and bankruptcy claims.

Sam's addition to the Firm underscores Lucosky Brookman's commitment to providing high-quality legal services to its clients across all areas of the law. His wealth of experience and proven expertise will enable the Firm to continue its tradition of providing its clients with comprehensive legal representation in all aspects of commercial litigation.

"We are thrilled to welcome Sam to the Firm and believe his extensive experience in commercial litigation will be a tremendous asset to our clients," said Joseph Lucosky, the Managing Partner of the Firm. "His proven track record of success and expertise will be invaluable in helping us to further expand our capabilities and scope of services. We look forward to working with him to continue delivering the highest level of legal service to our clients."

2022 Highlight

Lucosky Brookman Emerges as Leading Micro-Cap SPAC Law Firm With Ten Successful Transactions in 2022

Lucosky Brookman has further solidified its position as a leading legal advisor in the rapidly evolving field of special purpose acquisition companies (SPACs). The Firm's expertise and experience in conducting SPAC transactions have been demonstrated through the ten successful SPAC transactions which the Firm led in 2022.

The success of Lucosky Brookman in this area of law is a direct result of the Firm's deep knowledge and experience in navigating the complex regulatory landscape of the Micro-Cap SPAC market. The Firm's attorneys are highly skilled in handling the intricate legal issues and challenges that arise during the SPAC transaction process. They offer a unique and innovative approach to providing legal services, ensuring that their clients receive the best possible advice and support.

In 2022, Lucosky Brookman represented a diverse range of clients in completing SPAC transactions. The Firm provided expert advice and guidance to these clients, helping them to navigate the complex legal and regulatory landscape of the SPAC market.

The Firm's commitment to providing innovative and tailored legal solutions to its clients has been the key to its success in the Micro-Cap SPAC market. By staying at the forefront of the latest legal developments and market trends (including, but not limited to, through the Firm's quarterly publication of its Micro-Cap SPAC Report), Lucosky Brookman has been able to offer its clients a unique and innovative approach to legal services. This has allowed the Firm to continue to deliver high-quality legal services to its clients, ensuring that they receive the best possible advice and support throughout their SPAC transaction.

Overall, Lucosky Brookman's success in the Micro-Cap SPAC market in 2022 reflects the Firm's commitment to providing the highest quality legal services to its clients. The Firm's deep knowledge and expertise, coupled with its innovative and tailored approach to legal services, make it a leading legal advisor in the rapidly evolving field of SPACs.

Notable of the Firm's 2022 SPAC transactions was the proposed business combination between Unique Logistics International and Edify Acquisition Corp, a special-purpose acquisition company. Lucosky Brookman provided expert legal guidance and support throughout the merger process, ensuring that the deal was structured in a way that was both legally compliant and beneficial for all parties involved.

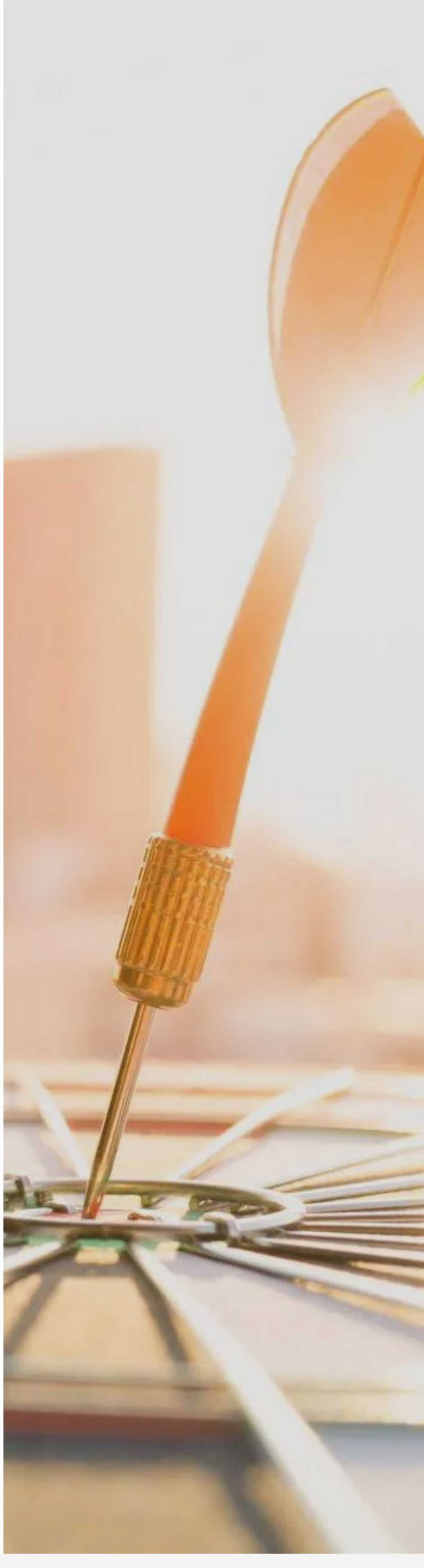
In addition to this transaction, Lucosky Brookman also played a key role in the business combination between Pacifico Acquisition Corp and Caravelle Group Co., Ltd, a global ocean technology company. The firm's expertise in securities law and corporate finance was instrumental in ensuring that the transaction was completed smoothly and efficiently under the new and proposed SPAC rules.

Another notable transaction was the public listing of The Flexi Group through a merger with TG Venture Acquisition Corp, which was also facilitated by Lucosky Brookman. The definitive business combination agreement reflected an implied pro forma enterprise value of $205 million.

The firm's in-depth knowledge of the legal and regulatory issues involved in SPAC transactions was essential in helping the client navigate the complex regulatory landscape of the Micro-Cap SPAC market.

Other successful SPAC transactions conducted by Lucosky Brookman in 2022 include WaveTech Group's merger with Welsbach Technology Metals Acquisition (definitive merger agreement at a pro forma enterprise value of $228 million), Avanseus Holdings business combination agreement with Fat Projects Acquisition (pro forma enterprise value of approximately US$135.7 million), Digerati Technologies in its transaction with Minority Equality Opportunities Acquisition Inc (the combined company to have an initial equity value of approximately $228 million), and NaturalShrimp in its merger with Yotta Acquisition Corporation.

Lucosky Brookman's ability to guide clients through the complexities of SPAC transactions has been recognized by a wide range of industry experts and organizations. With its deep knowledge of the legal and regulatory issues involved in these transactions, combined with its commitment to providing innovative solutions that meet the unique needs of each client, the firm is well-positioned to continue its success in this area of law.



The Firm Continues to Publish Market-Leading Uplisting Report; Firm Launches Micro-Cap IPO Report & Micro-Cap SPAC Report

In addition to the Firm's market-leading Uplisting Report which it has published for the last two years, Lucosky Brookman has launched two new reports, the Micro-Cap IPO market report and the Micro-Cap SPAC market report. These reports represent a unique and powerful resource that is aimed at providing valuable insights and data-driven analytical reporting solely focused on the Micro-Cap IPO and Micro-Cap SPAC markets.

The Micro-Cap IPO monthly report is designed to provide comprehensive data and analysis on the Micro-Cap IPO market. This report offers unique and in-depth market data and analytics to help issuers, management teams, boards of directors, consultants, and other stakeholders involved in the micro-cap process to make informed decisions. The report includes detailed analysis of the IPO market trends, IPO pipeline, market capitalization, and other key indicators that are essential for understanding the current state of the market.

In addition, Lucosky Brookman has also launched a quarterly report that focuses on the Micro-Cap SPAC market. This report provides in-depth analysis and commentary on the SPAC market trends, including SPAC activity, SPAC volume, and SPAC deal activity. The report offers valuable insights into the emerging trends and dynamics of the Micro-Cap SPAC market and aims to help market participants understand the market better and make informed decisions.

The launch of these two market reports reflects Lucosky Brookman's ongoing commitment to providing the highest quality legal and financial services to its clients. The reports are the result of the Firm's extensive experience and expertise in the Micro-Cap IPO and Micro-SPAC markets, which have made it a leading player in the industry.

These reports offer a unique and comprehensive resource that will be a valuable tool for market participants in the Micro-Cap IPO and Micro-Cap SPAC markets. The Firm's commitment to delivering innovative and data-driven solutions is a testament to its dedication to providing the highest quality legal and financial services to its clients.

Overall, the Micro-Cap IPO and Micro-Cap SPAC market reports are a significant milestone for Lucosky Brookman and the wider financial industry. With these reports, the Firm is providing valuable insights and market data that will help market participants make informed decisions and navigate the complexities of the Micro-Cap IPO and Micro-Cap SPAC markets.

Click to view Uplisting Reports

Click to view Micro-Cap IPO Monthly Reports

Click to view Micro-Cap SPAC Monthly Reports

Congratulations and welcome to the new attorneys who joined Lucosky Brookman in 2022. With your expertise and assistance, we will be able to continue to provide the outstanding representation that our clients have come to expect. We anticipate further growth and adding more lawyers throughout 2023 to service increasing client demands.

Seth Brookman
Partner

Congratulations and Welcome

First Year Associates

Nikki Donofrio
Rani Hacohen
Amanda Hertz
Julia Jin
Nicholas LaGinestra
William Yun

Corporate & Securities Practice

Jorge Campos
Xiaofan Zhang

Mergers & Acquisitions Practice

Ian Liao
Victoria Baylin
Penny Somer-Greif

Corporate Finance Practice

Kyle Taylor

Litigation Practice

Samuel Blatnick

Philanthropy

We are honored to have been able to help raise over $1,000,000 for charitable causes since the inception of the Firm with the help of our clients, friends, and colleagues.

Joseph Lucosky, Managing Partner

The Lucosky Brookman Foundation

Since our inception, we have dedicated considerable time and resources to giving back to the community with a hands-on approach to charitable activities. We established the Lucosky Brookman Foundation, a 501(c)(3) public charity, through which the Firm donates to qualified organizations on behalf of the Firm and through which we are able to receive donations from charitable friends, clients, and colleagues. The Foundation was created to take over the management and coordination of the Firm's ever-increasing charitable contributions and activities. The Lucosky Brookman Foundation's primary goal is to use the power of philanthropy to impact the lives of those less fortunate, with a particular focus on children's causes. The Foundation hopes to educate individuals and bring awareness to various sponsored initiatives that make a profound difference in other individuals' lives, now and far into the future.

Lucosky Brookman Foundation, a 501(c)(3) public charity, uses the power of philanthropy to impact the lives of those less fortunate, with a particular focus on children's causes.

The Lucosky Brookman Foundation continues support for the Save a Child's Heart Foundation; raises over $1,000,000 to date

Since 2014, with the help of its clients, friends, and colleagues, Lucosky Brookman has raised over $1,000,000 for charity. The net proceeds allow children from developing countries to receive much-needed life-saving pediatric heart surgery and postoperative care. SACH is an international humanitarian project whose mission is to improve the quality of pediatric cardiac care for children from developing countries who suffer from congenital and rheumatic heart disease.

"On behalf of the entire SACH organization, I wish to extend my heartfelt appreciation to Lucosky Brookman, and their clients, friends, and colleagues for their extraordinary philanthropy and commitment."

DAVID LITWACK,
Executive Director of Save A Child's Heart, U.S.

On behalf of the entire SACH organization, I wish to extend my heartfelt appreciation to Lucosky Brookman, and their clients, friends and colleagues for their extraordinary philanthropy and commitment.

David Litwack, Executive Director of Save A Child's Heart, U.S.

Lucosky Brookman Raises

$1,000,000

Lucosky Brookman Partners support the Make-A-Wish Foundation

As part of Lucosky Brookman's continuing commitment to children's charitable causes, over the past five years, Lucosky Brookman has donated over $50,000 to the Make-A-Wish Foundation. The Make-A-Wish Foundation grants wishes to children with life-threatening medical conditions. According to the Make-A-Wish Foundation, the granting of wishes makes children feel stronger, more courageous, and more determined to overcome their illnesses. Many families and healthcare providers believe the wish experience is the turning point in a child's battle against their illness. Lucosky Brookman is proud to be an ongoing sponsor of the Make-A-Wish Foundation.

Lucosky Brookman Donation

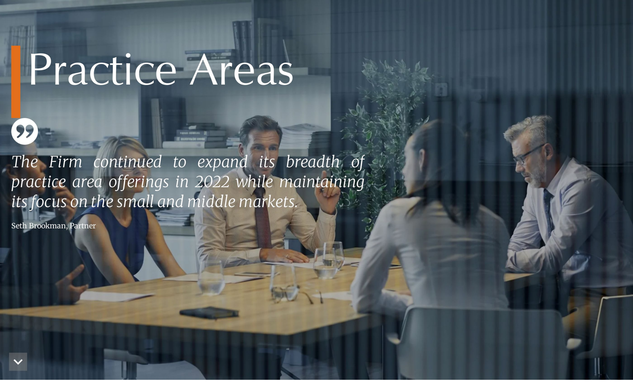
$50,000

The Firm once again sponsors the Far Hills Race meeting for the seventh year

Lucosky Brookman continues its philanthropic efforts each year by sponsoring and attending the Far Hills Race Meeting, also known as "The Hunt". The Hunt is a charity horse race that benefits the Robert Wood Johnson University Hospital, RWJ Barnabas Health, and the Cancer Support Community of Central New Jersey. The event draws more than 35,000 spectators each year and has raised more than $18,000,000 since 1950. 2022 marked the seventh annual sponsorship of The Hunt by Lucosky Brookman.

Each year The Hunt provides the Firm's attorneys, clients, friends, and colleagues an opportunity to build relationships in an informal and relaxing atmosphere while supporting a worthwhile charitable endeavor.

Lawrence Metelitsa, Partner



Practice Areas

The Firm continued to expand its breadth of practice area offerings in 2022 while maintaining its focus on the small and middle markets.

Seth Brookman, Partner

Practice	Leaders
Corporate and Securities Public Offerings Private Placements (PIPEs) Mergers and Acquisitions Reverse Mergers Acquisition Financings Joint Ventures NYSE and NASDAQ Listing Matters Uplistings Cross-Listings Dual-Listings Direct Listings SPACs De-SPACs Exchange Act Reporting and SEC Compliance Corporate and Commercial Transactions Equity Lines of Credit Recapitalizations (Reverse and Forward Splits) Rule 144 Matters General Corporate Matters Corporate Governance Registration Statements (S-1, S-3, S-4, S-8, Form 10) DTC Deposit Chill Representation	 Joseph Lucosky Lawrence Metelitsa
Banking and Finance Term and Revolving Lending Transactions Asset-based Lending Transactions Private Placement Offerings Convertible debt transactions Preferred equity and warrant transactions Letter of Credit Transactions Bridge Loans Workouts, Restructurings, Asset Foreclosures and Loan Sales Revolving Lines of Credit Hedge Fund Investments Private Equity Investments	 Seth Brookman Rodrigo Sanchez
Mergers and Acquisitions Merger transactions SPACs De-SPACs Reverse Mergers Assets and share acquisition and sale transactions Joint Ventures Tender Offers Share Exchanges Representation of Boards of Directors Pre-acquistion Planning	 Joseph Lucosky Ian Liao
Taxation Mergers and Acquisitions tax planning International tax planning Tax Structuring in Business Expansions Securities Offerings tax counseling Debt Issuances tax counseling Investment Fund Structuring Executive Compensation and Employee Benefits Private Investment Fund Tax Planning Onshore and Offshore Inbound Tax Planning	 Chris Haunschild
Litigation Investor Litigation Securities Litigation Alternative Dispute Resolution Insurance Defense Resolution White Collar Defense Business Divorce Litigation Complex Commercial Litigation	 Sam Blatnick
Intellectual Property Patent prosecution, trademarks, copyrights Intellectual Property Due Diligence Intellectual Property litigation Commercialization Agreements Compliance with International Traffic in Arms Regulations Compliance with International Export Administration Regulations	 Jay Pattumudi
Insurance Coverage and Defense Insurance Defense Litigation Insurance Coverage Mass Loss and Product Liability Asbestos Litigation Construction and Labor Law litigation Primary and excess coverage counseling and litigation	 Norman Golub

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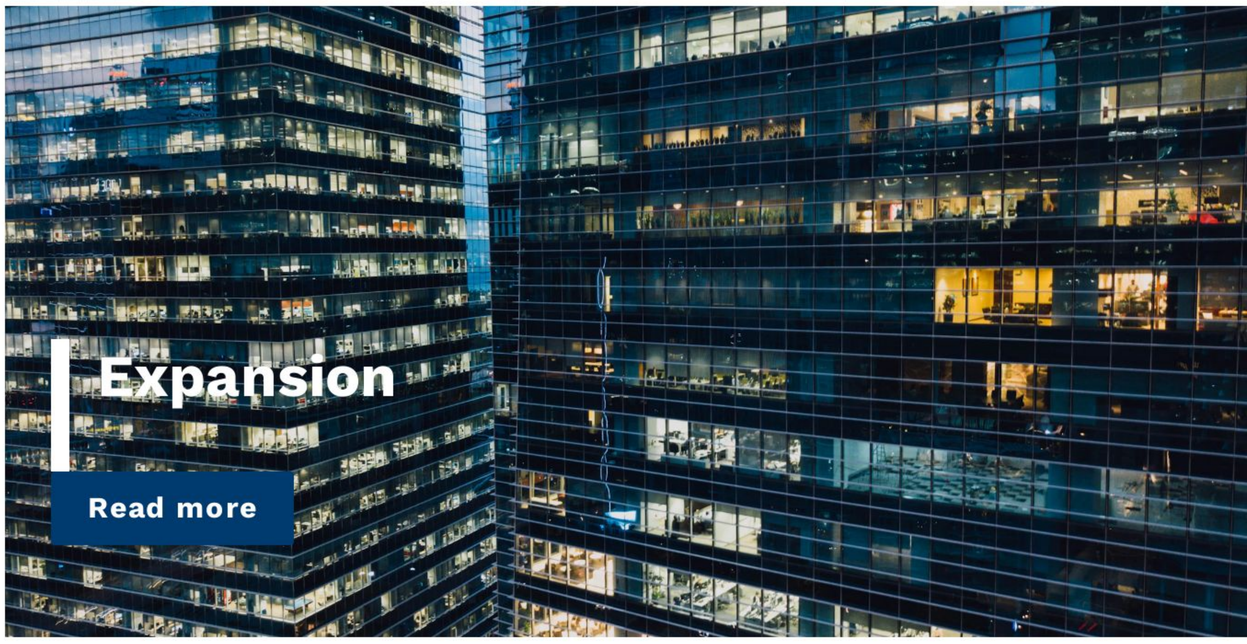
View Archives - Year In Review 2011-2021

Table of Contents

Accomplishments

Read more



Expansion

Read more

Transactions

Read more

Philanthropy

Read more

Practice Areas

Read more

Offices

Read more

Ms. Hogan joins Lucosky Brookman after ten years working at Cravath, Swaine & Moore LLP. She has also worked as a Partner at White & Case LLP and Linklaters LLP. She served as Director at Deutsche Bank and has done strategic consulting work including revenue enhancements, deposit growth, FX derivatives, and mergers for large banks. Ms. Hogan has led anti-financial crimes investigation, risk framework implementations, and corporate governance matters.

While at Lucosky Brookman, Ms. Hogan will continue her diverse range of work, which includes work for industries in the following sectors: financial institutions, energy and utilities, healthcare (medical devices, biotech and pharmaceuticals), leisure (gaming and hotels), real estate, telecommunications, media and technology, transportation (airlines, automotive, shipping, rail), and retail.

Ms. Hogan is a graduate of Cornell University Law School. She has served as an Adjunct Law Professor at Fordham University School of Law. She is a Visiting Instructor at Cornell University Law School and she regularly lectures at the Practicing Law Institute.

Back to page

Lucosky Brookman acted as U.S. corporate and securities legal counsel to the Company.
CEO, Jordan Fried, rang the NEO bell to list their blockchain crypto bitcoin portfolio of breakout blockchain brands on the public market.
With a mission to deliver the value of digital assets to every person around the world, Immutable Holdings is positioned to capitalize on the growth in the cryptocurrency and blockchain eco-system.

"A public listing on the NEO Exchange will enable us to execute upon our aggressive growth strategy," remarked Jordan Fried. "We stand to benefit from greater exposure to the investor community, increased access to capital, enhanced liquidity, and the exceptional level of service for which NEO has become known. This is a true partnership between innovators who are paving the way for the future."

Back to page

Healthcare Triangle, Inc. is a leader in the public cloud for Hospitals, Health Systems and Life Sciences. In connection with the offering, the company has received approval to list its Common Stock on The Nasdaq Capital Market, with its Common Stock trading under the symbol “HCTI”.

Lucosky Brookman represented EF Hutton in its capacity as sole book-running manager.

Back to page

Lucosky Brookman acted as corporate and securities counsel to the Company, while The Benchmark Company, LLC acted as sole book-running manager for the offering.

The gross proceeds to HeartBeam from the offering, before deducting the underwriting discounts and commissions and offering expenses, are expected to be $16.5 million.

Back to page

Lucosky Brookman acted as U.S. corporate and securities counsel to the Company, while Maxim Group LLC acted as a sole book-running manager for the offering. Partner Lawrence Metelitsa exclaimed “Great job to CEO, Vlado Bosanac, the rest of the management team and the attorneys at Lucosky Brookman who led this international, dually listed transaction to completion. Moreover, it is always a pleasure working with the team from Maxim Group LLC acting as sole book-running manager for the Offering. Tremendous accomplishment for all parties involved.”

The ADSs began trading on the Nasdaq Capital Market on November 19, 2021, under the symbol "AHI". The offering was closed on November 23, 2021.

Back to page

The gross proceeds to Ammo, Inc. from the sale, before deducting expenses, were $3,455,500.

The shares of Series A Preferred Stock sold by Ammo, Inc. has been registered pursuant to a registration statement on Form S-3 (File No. 333-253192), which the Securities and Exchange Commission declared effective on February 24, 2021. A final prospectus supplement and accompanying base prospectus relating to the offering were filed with the Commission on May 25, 2021.

Back to page

Lucosky Brookman acted as corporate and securities legal counsel to the Company.

“We are very pleased to have completed this debt transaction with B. Riley Principal Investments. We believe this transaction is a strong validation of LifeMD’s telehealth platform and our continued investment in growth,” noted Marc Benathen, CFO of LifeMD. “As we noted previously, our management team has remained very focused on bolstering our balance sheet to support our aggressive growth strategy and pathway to profitability while doing so with the best interests of our shareholders in mind. By completing this debt financing, LifeMD not only enhances the cash on the balance sheet but forms a key partnership with a tremendous institution with strong capital markets capabilities and deep relationships in the space.”

"B Riley’s Principal Investment team uses the firm’s proprietary capital to make direct investments in companies with proven platform technologies with significant near-term growth potential,” noted Bryant Riley, Chairman and CEO of B. Riley. “We believe that LifeMD fits this profile and we are committed to leveraging the full power of our banking platform and network to support the growth of LifeMD.”

Back to page

In connection with the private placement, the Company is issuing to the investor Series A warrants to purchase up to 2,000,000 shares of common stock and Series B warrants to purchase up to 2,000,000 shares of common stock. The Series A and Series B warrants have an exercise price of $17.50 and the Series A warrants are exercisable for four years following the date of issuance and the Series B warrants are exercisable for two years following the date of issuance.

The Series B warrants are not exercisable until vesting under certain conditions. The Company has the right to call the Series A and Series B warrants, subject to the satisfaction of certain conditions.

Maxim Group LLC acted as the sole placement agent in connection with the offering.

Back to page

"The team at NeuroOne has worked relentlessly for the past four years to position the company to accomplish this major milestone," NeuroOne CEO Dave Rosa said. "NASDAQ has an established reputation for being an exchange associated with emerging growth stocks, and we believe our uplisting will elevate the company's corporate profile with current and prospective investors, and the financial community as a whole."

"As the company continues to grow, we are hopeful our Nasdaq uplisting will generate even greater interest in our company from leading institutional investment firms across the broader national and international investment community."

Back to page

The Firm is pleased to announce that it has added Sam Blatnick as a partner in the Firm's Commercial Litigation Group. Sam's broad experience in complex commercial litigation further expands the Firm's ability and scope to serve its clients.

Prior to joining Lucosky Brookman, Sam had a long career at Cravath, Swaine & Moore, LLP and Kirkland & Ellis LLP, where he practiced for 10 years as a senior attorney and partner. Sam is a highly experienced commercial litigator and seasoned trial attorney. He routinely represents clients in a wide range of complex commercial litigation matters, including contract disputes, terminations of business relationships, corporate governance disputes, restrictive covenants, IP infringement, corporate misappropriation, and bankruptcy claims.

For further information, please see his biography page - https://www.lucbro.com/our-professionals/member/8978/sam-blatnick